



Kim K. Hillary, Partner 40950 Woodward Avenue, Suite 100 Bloomfield Hills, Michigan 48304

T: 248.540.3340 F: 248.282.2155

KHillary@schaferandweiner.com

PRACTICES

Bankruptcy Litigation Bankruptcy Reorganization Commercial Law Commercial Litigation

Ms. Hillary has been assisting debtors and creditors to minimize the disruption and negative impact of debtor insolvencies and to resolve commercial disputes for more than 15 years. Her experience and expertise allow her to formulate creative solutions for seemingly hopeless situations in order to drastically improve outcomes for her clients.

In addition to representing clients as a negotiator and litigator in a variety of commercial disputes, Ms. Hillary has represented small business and individual debtors in bankruptcies, lender workouts and out-of-court restructurings. Her Chapter 11 bankruptcy practice includes negotiating debtor financing and cash collateral orders, plans of reorganization, and the representation of Unsecured Creditor's Committees. She has also represented both debtors and creditors in all aspects of lender workouts, including negotiating and restructuring troubled debt, drafting forbearance agreements, complex loan agreements and documenting secured transactions.

ADMISSIONS

State Bar of Michigan, 2004

U.S. District Court, Eastern District of Michigan, 2004

U.S. District Court, Western District of Michigan, 2007

EDUCATION

Wayne State University, J.D., cum laude, 2004

Western Michigan University, B.A., cum laude, 1998

PUBLICATIONS

Out with the Old Limitations on the New Value Defense, published in Norton Bankruptcy Law Adviser, 2019 No. 4 (April 2019)

Is a Covenant Not to Compete Enforceable in Bankruptcy?, published in American Bar Association's Business Torts & Unfair Competition Newsletter, October 2018

Contributing author, *Partnership and Partner Bankruptcy*, Revised, published in *Collier Bankruptcy Practice Guide*, Release 73, Chapter 20, Nov. 2006 and Revised, published in *Collier Bankruptcy Practice Guide*, Release 91, Chapter 20, Nov. 2012

Contributing author, Bankruptcy and Its Impact on LLC Membership Interests, Institute of Continuing Legal Education, 2006

OTHER DISTINCTIONS

Ex officio Board Member, Access to Bankruptcy Court

Panelist at American Bankruptcy Institute Central States Workshop titled *Contracting Around the Bankruptcy Code and Communicating with Your Corporate Partners* (June 2019).

Selected for inclusion in the *Rising Stars* **list (2009-2016)

Selected for inclusion in the *Super Lawyers* st list (2018-2020)